

**BERKSHIRE HATHAWAY INC.  
NEWS RELEASE**

**February 5, 2008**

**Berkshire Hathaway Inc. Commences Registered Exchange Offer**

OMAHA, NE--(BUSINESS WIRE)--February 5, 2008—Berkshire Hathaway Inc. (“Berkshire”) and Berkshire Hathaway Finance Corporation (“BHFC”) today announced that they have commenced a registered exchange offer to exchange up to \$750,000,000 of BHFC’s newly registered 5.125% Senior Notes due 2012 (the “Exchange Notes”) for an equal amount of its privately placed 5.125% Senior Notes due 2012 (the “Original Notes”). The Exchange Notes are substantially identical to the Original Notes, except that the Exchange Notes have been registered under the Securities Act of 1933, as amended, and will not bear any legend restricting their transfer.

Berkshire and BHFC will accept for exchange any and all Original Notes validly tendered and not withdrawn prior to the expiration of the exchange offer at 5:00 p.m., New York City time, on March 4, 2008, unless extended.

The terms of the exchange offer and other information relating to Berkshire and BHFC are set forth in a prospectus dated February 5, 2008. Copies of the prospectuses and the related letters of transmittal may be obtained from The Bank of New York Trust Company, N.A., which is serving as the exchange agent for the exchange offer. The Bank of New York Trust Company, N.A.’s address, telephone and facsimile number are as follows:

The Bank of New York Trust Company  
Corporate Trust Dept. — Reorganization Unit  
101 Barclay Street, 7E  
New York, NY 10286  
Phone: 212-815-3738  
Fax: 212-298-1915

This announcement is neither an offer to sell nor a solicitation of an offer to buy or exchange the Exchange Notes or the Original Notes. The exchange offer is made solely pursuant to the prospectus dated February 5, 2008, including any supplements thereto.

**Contacts**

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